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LEVON


RESOURCES LTD



Prime Regions. Prime Projects.
Intelligent Exploration.

**One of the Largest
Development Stage Silver
Projects in the World**

LEGEND

-  Cities
-  Mines
-  Chihuahua - Zacatecas
Silver - Gold Belt



**KEY ASSET: CORDERO
SILVER/POLYMETALLIC
PROJECT (ZINC, LEAD, GOLD)**

One of Mexico's Premier Porphyry Targets

Host rocks, geology, metal assemblage
and size are analogous with other bulk
tonnage silver deposits in Mexico.



From discovery to world class resource in 5 years

SILVER	ZINC	LEAD	GOLD
407.8M oz indicated 187.5M oz inferred	8B lbs indicated 4.7B lbs inferred	3.8B lbs indicated 1.9B lbs inferred	1.27M oz indicated 363K oz inferred

Cordero Project Mineral Resources

Cut off Grade \$/t	Resource Class	Million Tonnes	AgEq g/t	Ag g/t	Zn %	Pb %	Au g/t
15.00	Indicated	990.1	31.92	12.81	0.37	0.17	0.04
	Inferred	282.2	56.43	20.66	0.75	0.3	0.04

- ✓ Resource is not drilled off - open to expansion on strike and at depth
- ✓ Advanced metallurgy targeting improved recoveries

Totals may not sum due to rounding.

What's Next At Cordero? Phase 4 Targeting | Project Economics

Further improve the project's economics



Under the direction of M3 Engineering and Independent Mining Consultants



Expand mill design



Further engineering and metallurgy studies

Cordero's prime infrastructure

Skilled, experienced work force only 35 km away in Hidalgo Del Parral with 120,000 people and 35 - 40% unemployment



Abundant power and water



Excellent location for tailings dam, can use waste rock for dam



Easy road access, 10 km off major highway



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